

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Myaderm, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-4389993

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>88 Inverness Circle East Suite A-101</u>	
	<u>Englewood, CO 80112</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Arapahoe</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Myaderm, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3391

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Myaderm, Inc.**
Name _____

Case number (if known) _____

Debtor **Myaderm, Inc.**
Name _____

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Myaderm, Inc.**
Name

Case number (if known)


Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 26, 2020**
MM / DD / YYYY

X /s/ Eric C. Smart 
Signature of authorized representative of debtor
Title **CEO**

Eric C. Smart
Printed name

18. Signature of attorney

X /s/ Michael Jaurigue
Signature of attorney for debtor

Date **June 26, 2020**
MM / DD / YYYY

Michael Jaurigue
Printed name

Jaurigue Law Group
Firm name

**300 W. Glenoaks Blvd. Ste. 300
Glendale, CA 91203**
Number, Street, City, State & ZIP Code

Contact phone **818-630-7280** Email address **michael@jlglawyers.com**

208123 CA
Bar number and State

Fill in this information to identify the case:

Debtor name Myaderm, Inc.

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Atlanta Journal Constitution PO Box 645433 Cincinnati, OH 45264						\$5,000.00
Bank of the West ATTN: Officer 9335 East County Line Rd., Englewood, CO 80112						\$169,925.00
Bank of the West ATTN: Officer 9335 East County Line Rd., Englewood, CO 80112						\$53,426.99
Buchanan Ingersoll & Rooney LLP ATTN: Officer or General Agent 301 Grant Street., 20th Floor Pittsburgh, PA 15219						\$44,000.00
Dempsey International Packaging ATTN: Officer or General Agent 12150 E. Briarwood Ave., Suite 204 Englewood, CO 80112						\$376,206.95

Debtor **Myaderm, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eide Bailey LLP ATTN: Officer or General Agent 7001 E. Belleview Ave., Suite 700 Denver, CO 80237						\$17,270.00
Franklin Retail Solutions ATTN: Officer or General Agent 310 Spring Street., West Roxbury, MA 02132						\$26,343.00
Guy J. Ossello 1610 Wykoop St., Suite 401 Denver, CO 80202						\$46,864.66
H.L. Severance, Inc. Pension Plan & Trust ATTN: Officer or General Agent 14282 E. Caley Ave., Aurora, CO 80016						\$58,564.38
Humco Holding Group, Inc ATTN: Officer or General Agent 7400 Alumax Rd. Texarkana, TX 75501						\$141,376.01
Intertek ATTN: Officer or General Agent PO Box 99959 Chicago, IL 60696						\$4,500.00
JUST-US Printers, Inc ATTN: Officer or General Agent 555 N. Old Missouri Rd., PO BOX 41 Springdale, AR 72765						\$4,802.78
Michael Barish 2101 East 2nd Ave., Suite 3500 Denver, CO 80206						\$168,410.96
MXD Process ATTN: Officer or General Agent 2600 River Green Circle Louisville, KY 40206						\$13,110.00

Debtor **Myaderm, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Oracle/NetSuite ATTN: Officer or General Agent 2955 Campus Drive Suite 100 San Mateo, CA 94403						\$22,074.05
Pinkston ATTN: Officer or General Agent 3110 Fairview Park Drive., Suite 1400 Falls Church, VA 22042						\$50,446.62
The Usual Offices ATTN: Officer or General Agent 1950 Willa Drive Decatur, GA 30032						\$7,647.94
UNFI ATTN: Officer or General Agent 260 Lake Road Dayville, CT 06241						\$543,091.37
VAM Angel Fund I, LLC ATTN: Officer or General Agent 4151 Levonshire Dr., Houston, TX 77025						\$654,314.49
W&O Enterprises, LLC ATTN: Officer or General Agent 1610 Wykoop St., Suite 401 Denver, CO 80202						\$46,864.66



Myaderm, Inc.

For the Period Ended June 30, 2020

(Unaudited)

(Tentative and Preliminary, Subject to Material Change)

Myaderm, Inc.

Balance Sheet

As of June 30, 2020

(Unaudited)

(Tentative and Preliminary, Subject to Material Change)

Assets

Current assets:

Cash	50,279
Accounts receivable, net	400,787
Inventory	1,210,377
Inventory held on consignment	309,195
Inventory held by customers	188,334
Other current assets	58,314
Operating lease asset	18,812
Total current assets	<u>2,236,098</u>

Non-current assets:

Property and equipment, net	129,982
Notes receivable, shareholders	259,462
Intangible assets, net	57,978
Deferred loan fees	21,875
Deferred income tax asset	290,500
Total assets	<u><u>2,995,895</u></u>

Liabilities and Shareholders' Equity

Current Liabilities

Accounts payable	1,286,768
Accrued expenses	152,306
Line of credit	362,099
Current portion of notes payable	932,500
Operating lease liability	18,831
Total current liabilities	<u>2,752,504</u>

Long-current liabilities, net of current portion

Notes payable	<u>169,925</u>
Total liabilities	<u>2,922,429</u>

Shareholders' equity

Common Stock	1,447
Additional paid-in capital	2,234,134
Accumulated deficit	<u>(2,162,115)</u>
Total shareholders equity	<u>73,466</u>
Total liabilities and shareholders' equity	<u><u>2,995,895</u></u>

Myaderm, Inc.

Statement of Operations

For the Six Months Ended June 30, 2020

(Unaudited)

(Tentative and Preliminary, Subject to Material Change)

Revenue	916,203
Cost of revenue	<u>381,771</u>
Gross profit	<u>534,432</u>
Operating expenses:	
Selling, general and administrative	1,602,012
Depreciation and amortization	<u>24,636</u>
Total operating expenses	<u>1,626,648</u>
Loss from operations	<u>(1,092,216)</u>
Other income (expense):	
Interest income	3,782
Interest expense	<u>(74,861)</u>
Total other (expense) income	<u>(71,079)</u>
Loss before income taxes	<u>(1,163,295)</u>
Income tax (expense) benefit:	
Current	-
Deferred	<u>-</u>
Total income tax (expense) benefit	<u>-</u>
Net loss	<u><u>(1,163,295)</u></u>

Myaderm, Inc.

Statement of Cash Flows
For the Six Months Ended June 30, 2020
(Unaudited)
(Tentative and Preliminary, Subject to Material Change)

Cash flows from operating activities:

Net loss	\$ (1,163,295)
Adjustments to reconcile net loss to net cash provided by operating activities:	
Depreciation and amortization	24,636
Amortization of deferred loan fees	2,604
Amortization of discounts on notes payable	21,455
Bad debt expense	586
Other non-cash items, net	(15)
Change in operating assets and liabilities	
Accounts receivable, net	1,466,407
Other current assets	243,500
Inventory	271,350
Inventory held on consignment	(71,158)
Inventory held by customers	(188,334)
Accounts payable	25,992
Accrued expenses	(448,548)
Net cash provided by operating activities	<u>185,180</u>

Cash flows from investing activities:

Purchase of property and equipment	(2,269)
Purchase of software and intangible assets	(38,797)
Net cash used in investing activities	<u>(41,066)</u>

Cash flows from financing activities:

Net proceeds from line of credit	1,598,073
Repayments on line of credit	(2,131,907)
Proceeds from issuance of notes payable	169,925
Repayment of notes payable	(13,249)
Net cash used in financing activities	<u>(377,158)</u>

Net decrease in cash	(233,044)
Cash, beginning of period	<u>283,323</u>
Cash, end of period	<u><u>\$ 50,279</u></u>

U.S. Corporation Income Tax Return

OMB No. 1545-0123

Form **1120**

For calendar year 2018 or tax year beginning _____, ending _____

2018

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form1120 for instructions and the latest information.

A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	TYPE OR PRINT	Name MYADERM, INC. Number, street, and room or suite no. If a P.O. box, see instructions. 88 INVERNESS CIRCLE EAST City or town, state or province, country, and ZIP or foreign postal code ENGLEWOOD, CO 80112	B Employer identification number 81-4389993 C Date incorporated 01/01/2017 D Total assets (see instructions) \$ 822,710.
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E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

Income	1a	Gross receipts or sales	1,050,404.	
	b	Returns and allowances		
	c	Balance. Subtract line 1b from line 1a		1,050,404.
	2	Cost of goods sold (attach Form 1125-A)		405,617.
	3	Gross profit. Subtract line 2 from line 1c		644,787.
	4	Dividends and inclusions (Schedule C, line 23, column (a))		
	5	Interest SEE STATEMENT 1		17,251.
	6	Gross rents		
	7	Gross royalties		
	8	Capital gain net income (attach Schedule D (Form 1120))		
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		
10	Other income (attach statement)			
11	Total income. Add lines 3 through 10		662,038.	
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (attach Form 1125-E)		
	13	Salaries and wages (less employment credits)		341,059.
	14	Repairs and maintenance		
	15	Bad debts		2,708.
	16	Rents		30,545.
	17	Taxes and licenses SEE STATEMENT 2		20.
	18	Interest (see instructions)		809.
	19	Charitable contributions SEE STATEMENT 3 AND SEE STATEMENT 4		0.
	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)		22,722.
	21	Depletion		
	22	Advertising		223,147.
	23	Pension, profit-sharing, etc., plans		
	24	Employee benefit programs		49,767.
	25	Reserved for future use		
	26	Other deductions (attach statement) SEE STATEMENT 5		424,357.
	27	Total deductions. Add lines 12 through 26		1,095,134.
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11		-433,096.
29a	Net operating loss deduction (see instructions) STATEMENT 6	0.		
29b	Special deductions (Schedule C, line 24, column (c))			
29c	Add lines 29a and 29b			
Tax, Refundable Credits, and Payments	30	Taxable income. Subtract line 29c from line 28. See instructions		-433,096.
	31	Total tax (Schedule J, Part I, line 11)		0.
	32	2018 net 965 tax liability paid (Schedule J, Part II, line 12)		
	33	Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23)		
	34	Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>		
	35	Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed		0.
	36	Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid		
37	Enter amount from line 36 you want: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: _____ Date: _____ **CEO** Title

May the IRS discuss this return with the preparer shown below? Yes No

Paid Preparer Use Only

Print/Type preparer's name: **JOHN DEVORE, CPA** Preparer's signature: _____ Date: _____ Check if self-employed PTIN: **P00358982**

Firm's name: **STRATAGEM PC** Firm's EIN: **27-1239580**

Firm's address: **14143 DENVER WEST PKWY, STE 450 LAKEWOOD, CO 80401** Phone no.: **303-988-1900**

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3 Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Subtotal. Add lines 1 through 8		see instructions	
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14 Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15 Section 965(a) inclusion		see instructions	
16a Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17 Global intangible Low-Taxed income (GILTI) (attach Form(s) 5471 and Form 8992)			
18 Gross-up for foreign taxes deemed paid			
19 IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20 Other dividends			
21 Deduction for dividends paid on certain preferred stock of public utilities			
22 Section 250 deduction (attach Form 8993)			
23 Total dividends and inclusions. Add lines 9 through 20. Enter here and on page 1, line 4			
24 Total special deductions. Add lines 9 through 22, column (c). Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)

Part I - Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. See instructions	2	0.
3	Base erosion minimum tax (attach Form 8991)	3	
4	Add lines 2 and 3	4	0.
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Other (see instructions - attach statement)	9f	
10	Total. Add lines 9a through 9f	10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	0.

Part II - Section 965 Payments (see instructions)

12	2018 net 965 tax liability paid from Form 965-B, Part II, column (k), line 2. Enter here and on page 1, line 32	12	
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Part III - Payments, Refundable Credits, and Section 965 Net Tax Liability

13	2017 overpayment credited to 2018	13	
14	2018 estimated tax payments	14	
15	2018 refund applied for on Form 4466	15	()
16	Combine lines 13, 14, and 15	16	
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	Total payments. Add lines 16, 17, and 18	19	
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Form 8827, line 8c	20c	
d	Other (attach statement - see instructions)	20d	
21	Total credits. Add lines 20a through 20d	21	
22	2018 net 965 tax liability from Form 965-B, Part I, column (d), line 2. See instructions	22	
23	Total payments, credits, and section 965 net tax liability. Add lines 19 and 21, and 22. Enter here and on page 1, line 33	23	

Schedule K Other Information (continued form page 4)

	Yes	No
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?		X
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$ _____		
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions		X
If "Yes," complete and attach Schedule UTP.		
15a Did the corporation make any payments in 2018 that would require it to file Form(s) 1099?	X	
b If "Yes," did or will the corporation file required Forms 1099?	X	
16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?		X
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		X
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		X
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		X
20 Is the corporation operating on a cooperative basis?		X
21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions		X
If "Yes," enter the total amount of the disallowed deductions ► \$ _____		
22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3))		X
If "Yes," complete and attach Form 8991.		
23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the corporation satisfy one of the following conditions and the corporation does not own a pass-through entity with current year, or prior year carryover, excess business interest expense? See instructions	X	
a The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year do not exceed \$25 million, and the corporation is not a tax shelter, or		
b The corporation only has business interest expense from (1) an electing real property trade or business, (2) an electing farming business, or (3) certain utility businesses under section 163(j)(7). If "No," complete and attach Form 8990.		
25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
If "Yes," enter amount from Form 8996, line 13 ► \$ _____		

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		86,189.		66,772.
2a Trade notes and accounts receivable	15,496.		123,169.	
b Less allowance for bad debts	()	15,496.	(14,070.)	109,099.
3 Inventories		132,312.		78,820.
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. stmt.) STMT 7		55,064.		
7 Loans to shareholders		163,729.		259,798.
8 Mortgage and real estate loans				
9 Other investments (att. stmt.)				
10a Buildings and other depreciable assets	47,775.		83,745.	
b Less accumulated depreciation	(27,998.)	19,777.	(19,505.)	64,240.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)			40,075.	
b Less accumulated amortization	()		(20,594.)	19,481.
14 Other assets (att. stmt.) STMT 8				224,500.
15 Total assets		472,567.		822,710.
Liabilities and Shareholders' Equity				
16 Accounts payable		43,559.		2,149.
17 Mortgages, notes, bonds payable in less than 1 year				31,316.
18 Other current liabilities (att. stmt.) STMT 9		1,505.		24,945.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				29,146.
21 Other liabilities (att. stmt.)				
22 Capital stock: a Preferred stock				
b Common stock			1,396.	1,396.
23 Additional paid-in capital		853,642.		1,392,261.
24 Retained earnings - Appropriated (attach statement)				
25 Retained earnings - Unappropriated		-426,139.		-658,503.
26 Adjustments to shareholders' equity (attach statement)				
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity		472,567.		822,710.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return			
Note: The corporation may be required to file Schedule M-3. See instructions.			
1 Net income (loss) per books	-358,392.	7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books	-118,400.	Tax-exempt interest \$ _____	
3 Excess of capital losses over capital gains		_____	
4 Income subject to tax not recorded on books this year (itemize): _____		8 Deductions on this return not charged against book income this year (itemize):	
5 Expenses recorded on books this year not deducted on this return (itemize):		a Depreciation \$ _____	
a Depreciation \$ 2,638.		b Charitable contributions \$ _____	
b Charitable contributions \$ 5,080.		_____	
c Travel and entertainment \$ 14,368.		9 Add lines 7 and 8	
STMT 10 21,610.	43,696.	10 Income (page 1, line 28) - line 6 less line 9	-433,096.
6 Add lines 1 through 5	-433,096.		

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)			
1 Balance at beginning of year	-426,139.	5 Distributions: a Cash	
2 Net income (loss) per books	-358,392.	b Stock	
3 Other increases (itemize):		c Property	
SEE STATEMENT 11		6 Other decreases (itemize):	
	126,028.	7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-658,503.	8 Balance at end of year (line 4 less line 7)	-658,503.

Form **1125-A**

Cost of Goods Sold

(Rev. November 2018)

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form1125A for the latest information.

Name MYADERM, INC.		Employer identification number 81-4389993
1 Inventory at beginning of year	1	132,312.
2 Purchases	2	352,125.
3 Cost of labor	3	
4 Additional section 263A costs (attach schedule)	4	
5 Other costs (attach schedule)	5	
6 Total. Add lines 1 through 5	6	484,437.
7 Inventory at end of year	7	78,820.
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	405,617.

9 a Check all methods used for valuing closing inventory:

- (i) Cost
- (ii) Lower of cost or market
- (iii) Other (Specify method used and attach explanation) ▶ _____

b Check if there was a writedown of subnormal goods ▶

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** _____

e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

Form **4562**
 Department of the Treasury
 Internal Revenue Service (99)
 Name(s) shown on return

Depreciation and Amortization
 (Including Information on Listed Property) OTHER

OMB No. 1545-0172

2018
 Attachment
 Sequence No. 179

▶ Attach to your tax return.
 ▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return MYADERM, INC.		Business or activity to which this form relates OTHER DEPRECIATION	Identifying number 81-4389993
---	--	--	---

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,000,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,500,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2017 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2019. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	19,034.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2018	17	1,232.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		17,195.	7 YRS	HY	200DB	2,456.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	22,722.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form 4562 (2018)

MYADERM, INC.

81-4389993 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No						
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
	:	:	%					
	:	:	%					
	:	:	%					
27 Property used 50% or less in a qualified business use:								
	:	:	%			S/L -		
	:	:	%			S/L -		
	:	:	%			S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (don't include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners			
39 Do you treat all use of vehicles by employees as personal use?			
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?			
41 Do you meet the requirements concerning qualified automobile demonstration use?			

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2018 tax year:					
	:	:			
	:	:			
43 Amortization of costs that began before your 2018 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Election Not to Claim the Additional First Year
Depreciation Allowable Under IRC Sec. 168(k)

Myaderm, Inc.
88 Inverness Circle East
Englewood, CO 80112

Employer Identification Number: 81-4389993

For the Year Ending December 31, 2018

Myaderm, Inc., hereby elects, pursuant to IRC Sec. 168(k)(7), not to claim the additional depreciation allowable under IRC Sec. 168(k) for the following qualifying property placed in service during the tax year ending December 31, 2018.

All property in the 3 year class.
All property in the 5 year class.
All property in the 7 year class.

See attached Form 4562.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Myaderm, Inc.
88 Inverness Circle East
Englewood, CO 80112

Employer Identification Number: 81-4389993

For the Year Ending December 31, 2018

Myaderm, Inc. is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).

FORM 1120	INTEREST INCOME	STATEMENT	1
DESCRIPTION	US	OTHER	
INTEREST INCOME		17,251.	
TOTAL TO FORM 1120, LINE 5		17,251.	

FORM 1120	TAXES AND LICENSES	STATEMENT	2
DESCRIPTION		AMOUNT	
LICENSES & PERMITS		20.	
TOTAL TO FORM 1120, LINE 17		20.	

	CURRENT YEAR CONTRIBUTIONS	STATEMENT	3
DESCRIPTION		AMOUNT	
CHARITABLE CONTRIBUTIONS		5,080.	
TOTAL CURRENT YEAR CONTRIBUTIONS		5,080.	

CONTRIBUTIONS STATEMENT 4

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT
 QUALIFIED CONTRIBUTIONS SUBJECT TO 15% LIMIT

CONTRIBUTION SUBJECT TO LIMITATION:
 CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2013
 FOR TAX YEAR 2014
 FOR TAX YEAR 2015
 FOR TAX YEAR 2016
 FOR TAX YEAR 2017

TOTAL CARRYOVER			
CURRENT YEAR CONTRIBUTIONS		5,080	
TOTAL CONTRIBUTIONS AVAILABLE		5,080	
TAXABLE INCOME LIMITATION AS ADJUSTED		0	
EXCESS CONTRIBUTIONS		5,080	
ALLOWABLE CONTRIBUTIONS DEDUCTION			0
TOTAL CONTRIBUTION DEDUCTION			0

FORM 1120	OTHER DEDUCTIONS	STATEMENT	5
DESCRIPTION		AMOUNT	
AFFILIATE FEES		13,440.	
BANK SERVICE CHARGES		48,844.	
COMMISSIONS		73,753.	
COMPUTER EXPENSES		23,070.	
DUES & SUBSCRIPTIONS		40,191.	
INSURANCE		15,703.	
LAB SUPPLIES		7,654.	
MEALS		14,368.	
OFFICE EXPENSES		42,006.	
POSTAGE		15,711.	
PROFESSIONAL FEES		87,859.	
SUPPLIES		3,290.	
TRAVEL		28,556.	
UTILITIES		9,912.	
TOTAL TO FORM 1120, LINE 26		424,357.	

NET OPERATING LOSS DEDUCTION				STATEMENT	6
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR	
12/31/17	413,786.		413,786.	413,786.	
NOL AVAILABLE THIS YEAR			413,786.	413,786.	

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT	7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR	
WORK IN PROGRESS	55,064.		
TOTAL TO SCHEDULE L, LINE 6	55,064.		

SCHEDULE L	OTHER ASSETS	STATEMENT	8
DEFERRED TAX ASSET			224,500.
TOTAL TO SCHEDULE L, LINE 14			224,500.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT	9
ACCRUED EXPENSES			4,019.
CREDIT CARD PAYABLE			19,739.
OTHER CURRENT LIABILITIES			0.
SALES TAX PAYABLE			1,187.
TOTAL TO SCHEDULE L, LINE 18			24,945.

SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT	10
BAD DEBT EXPENSE			14,070.
ENTERTAINMENT EXPENSE			871.
AMORTIZATION			6,669.
TOTAL TO SCHEDULE M-1, LINE 5			21,610.

SCHEDULE M-2	UNAPPROPRIATED RETAINED EARNINGS - OTHER INCREASES	STATEMENT	11
TO CONVERT BALANCE SHEET TO BOOK BASIS			126,028.
TOTAL TO SCHEDULE M-2, LINE 3			126,028.



DR 0112 (06/13/18)
COLORADO DEPARTMENT OF REVENUE
 Colorado.gov/Tax
(0023)

2018 Colorado C Corporation Income Tax Return
 Do not submit federal return, forms or schedules when filing this return.

Fiscal Year Beginning (MM/DD/18)		Year Ending (MM/DD/YY)	
		2018	
Name of Corporation		• Colorado Account Number	
MYADERM, INC.			
Address		• FEIN	
88 INVERNESS CIRCLE EAST		81-4389993	
City	State	ZIP	
ENGLEWOOD	CO	80112	
Final Return	If you are submitting a statement disclosing a listed or reported transaction, mark this box		
• <input type="checkbox"/>			• <input type="checkbox"/>

• **A. Apportionment of Income.** This return is being filed for:

<input checked="" type="checkbox"/> (42) A corporation not apportioning income;	<input type="checkbox"/> (45) A corporation electing to pay a tax on its gross Colorado sales;
<input type="checkbox"/> (43) A corporation engaged in interstate business apportioning income using single-factor apportionment (DR 0112SF required);	<input type="checkbox"/> (46) A corporation claiming an exemption under P.L. 86-272;
<input type="checkbox"/> (44) A corporation engaged in interstate business apportioning income using special regulation (DR 0112SF required);	<input type="checkbox"/> (47) Other apportionment method (fill in below)

• **B. Separate/Consolidated/Combined Filing.** This return is being filed for:

<input checked="" type="checkbox"/> A single corporation filing a separate return;	<input type="checkbox"/> An affiliated group of corporations required to file a combined return (Schedule C required);
<input type="checkbox"/> An affiliated group of corporations electing to file a consolidated report. Warning: such election is binding for four years. If your election was made in a prior year, enter the year of election in line below. (Schedule C required);	<input type="checkbox"/> An affiliated group of corporations required to file a combined return that includes another affiliated, consolidated group (Schedule C required)
• Enter the year of election (YYYY)	
<input type="text"/>	

Federal Taxable Income		Round to nearest dollar	
1. Federal taxable income from Federal form 1120 or 990-T	• 1	-433,096	00
2. Federal taxable income of companies not included in this return	• 2	0	00
3. Net federal taxable income, subtract line 2 from line 1	3	-433,096	00
Additions			
4. Federal net operating loss deduction	• 4		00
5. Colorado income tax deduction	• 5		00
6. Other additions, submit explanation	• 6		00
7. Sum of lines 3 through 6	7	-433,096	00



DR 0112 (06/13/18)
COLORADO DEPARTMENT OF REVENUE
 Colorado.gov/Tax

Form 112

Name		Account Number
MYADERM, INC.		
Subtractions		
8. Exempt federal interest	• 8	00
9. Excludable foreign source income	• 9	00
10. Colorado capital gain subtraction	• 10	00
11. Colorado Marijuana Business Deduction	• 11	00
12. Agricultural asset lease deduction. Enter CADA certificate number and submit a copy of your certificate with your return	• 12	00
<div style="display: flex; justify-content: space-between;"> • CADA Certificate Number <input style="width: 100px; height: 15px;" type="text"/> </div>		
13. Other subtractions, submit explanation	• 13	00
14. Sum of lines 8 through 13	14	0 00
Taxable Income		
15. Modified federal taxable income, subtract line 14 from line 7	15	-433,096 00
16. Colorado taxable income before net operating loss deduction	• 16	-433,096 00
17. Colorado net operating loss deduction	• 17	00
18. Colorado taxable income, subtract line 17 from line 16	18	-433,096 00
19. Tax, 4.63% of the amount on line 18	• 19	0 00
Credits		
20. Sum of nonrefundable credits from line 26, form DR 0112CR (the sum of lines 20 and 21 cannot exceed tax on line 19). You must submit the DR 0112CR with your return.	• 20	00
21. Non-refundable Enterprise Zone credits used - as calculated, or from the DR 1366 line 87 (the sum of lines 20 and 21 cannot exceed tax on line 19). You must submit the DR 1366 with your return.	• 21	00
22. Net tax, sum of lines 20 and 21. Subtract that sum from line 19.	22	0 00
23. Recapture of prior year credits	• 23	00
24. Sum of lines 22 and 23	24	0 00
25. Estimated tax and extension payments and credits	• 25	0 00
26. W-2G Withholding from lottery winnings, you must submit the W-2G(s) with your return.	• 26	00
27. Gross Conservation Easement Credit from the DR 1305G line 33, you must submit the DR 1305G with your return.	• 27	00
28. Innovative Motor Vehicle and Innovative Truck Credit from form DR 0617, you must submit the DR 0617(s) with your return.	• 28	00
29. Business Personal Property Credit: Use the worksheet in the 112 book instructions to calculate, you must submit copy of assessor's statement with your return.	• 29	00



DR 0112 (06/13/18)
COLORADO DEPARTMENT OF REVENUE
 Colorado.gov/Tax

Form 112

Name	Account Number																																								
MYADERM, INC.																																									
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:70%;">30. Renewable Energy Tax Credit from form DR 1366 line 88, you must submit the DR 1366 with your return.</td> <td style="width:5%; text-align: right;">• 30</td> <td style="width:15%;"></td> <td style="width:10%; text-align: right;">00</td> </tr> <tr> <td>31. Sum of lines 25 through 30</td> <td style="text-align: right;">31</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>32. Net tax due. Subtract line 31 from line 24</td> <td style="text-align: right;">32</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>33. Penalty</td> <td style="text-align: right;">• 33</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>34. Interest</td> <td style="text-align: right;">• 34</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>35. Estimated tax penalty due</td> <td style="text-align: right;">• 35</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>36. Total due. Enter the sum of lines 32 through 35</td> <td style="text-align: right;">• 36</td> <td></td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>37. Overpayment, subtract line 24 from line 31</td> <td style="text-align: right;">37</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>38. Amount from line 37 to carry forward to the next year's estimated tax</td> <td style="text-align: right;">• 38</td> <td></td> <td style="text-align: right;">00</td> </tr> <tr> <td>39. Amount from line 37 to be refunded</td> <td style="text-align: right;">• 39</td> <td></td> <td style="text-align: right;">00</td> </tr> </table>	30. Renewable Energy Tax Credit from form DR 1366 line 88, you must submit the DR 1366 with your return.	• 30		00	31. Sum of lines 25 through 30	31		00	32. Net tax due. Subtract line 31 from line 24	32		00	33. Penalty	• 33		00	34. Interest	• 34		00	35. Estimated tax penalty due	• 35		00	36. Total due. Enter the sum of lines 32 through 35	• 36		0.00	37. Overpayment, subtract line 24 from line 31	37		00	38. Amount from line 37 to carry forward to the next year's estimated tax	• 38		00	39. Amount from line 37 to be refunded	• 39		00	
30. Renewable Energy Tax Credit from form DR 1366 line 88, you must submit the DR 1366 with your return.	• 30		00																																						
31. Sum of lines 25 through 30	31		00																																						
32. Net tax due. Subtract line 31 from line 24	32		00																																						
33. Penalty	• 33		00																																						
34. Interest	• 34		00																																						
35. Estimated tax penalty due	• 35		00																																						
36. Total due. Enter the sum of lines 32 through 35	• 36		0.00																																						
37. Overpayment, subtract line 24 from line 31	37		00																																						
38. Amount from line 37 to carry forward to the next year's estimated tax	• 38		00																																						
39. Amount from line 37 to be refunded	• 39		00																																						
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:20%;">Direct Deposit</td> <td style="width:30%;">Routing Number <input style="width:100%;" type="text"/></td> <td style="width:10%;">Type: <input type="checkbox"/> Checking</td> <td style="width:10%;"><input type="checkbox"/> Savings</td> <td style="width:30%;"></td> </tr> <tr> <td></td> <td>Account Number <input style="width:100%;" type="text"/></td> <td colspan="3"></td> </tr> </table>				Direct Deposit	Routing Number <input style="width:100%;" type="text"/>	Type: <input type="checkbox"/> Checking	<input type="checkbox"/> Savings			Account Number <input style="width:100%;" type="text"/>																															
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<p>The State may convert your check to a one-time electronic banking transaction. Your bank account may be debited as early as the same day received by the State. If converted, your check will not be returned. If your check is rejected due to insufficient or uncollected funds, the Department of Revenue may collect the payment directly from your bank account electronically.</p>																																									
<p>Pay electronically at Colorado.gov/RevenueOnline or Mail and Make Checks Payable to: Colorado Department of Revenue Denver, CO 80261-0006</p>																																									



180112 41019

DR 0112 (06/13/18)
COLORADO DEPARTMENT OF REVENUE
 Colorado.gov/Tax

Form 112

Name						Account Number	
MYADERM, INC.							
C. The corporation's books are in care of:							
Last Name		First Name		Middle Initial	Phone Number		
Address				City	State	ZIP	
D. Business code number per federal return (NAICS)				E. Year corporation began doing business in Colorado			
• 339110				•			
F. May the Colorado Department of Revenue discuss this return with the paid preparer shown below (see instructions)					• <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
G. Kind of business in detail MEDICAL PRODUCTS							
H. Has the Internal Revenue Service made any adjustments in the corporation's income or tax or have you filed amended federal income tax returns at any time during the last four years?					• <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If yes, for which year(s)? (YYYY)							
Did you file amended Colorado returns to reflect such changes or submit copies of the Federal Agent's reports?					<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Last Name of person or firm preparing return		First Name		Middle Initial			
DEVORE CPA		JOHN					
Address of person or firm preparing return				Phone Number			
14143 DENVER WEST PKWY, STE 450				303-988-1900			
City				State	ZIP		
LAKEWOOD				CO	80401		
Under penalties of perjury in the second degree, I declare that I have examined this return and to the best of my knowledge is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.							
Signature or Title of Officer					Date (MM/DD/YY)		
CEO							
Do Not Submit Federal Return, Forms or Schedules when Filing this Return							

If you are filing this return with a check or payment, please mail the return to: COLORADO DEPARTMENT OF REVENUE Denver, CO 80261-0006	If you are filing this return without a check or payment, please mail the return to: COLORADO DEPARTMENT OF REVENUE Denver, CO 80261-0005
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